

Buy list and value calls

Friday, October 9, 2026 · prices as of Close, Oct 9

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#	TICKER	CALL	PRICE	% MOVE	CATALYST	ENTRY	STOP
1	VYLR	Wait	\$73.15	n/a	First standalone 10-Q (Q3, ~Nov): standalone costs, SBC, cash flow; Fourth Circuit appeal outcome; buy only below ~\$24 on indicative \$34.55 value Why: Fresh spin, no standalone quarter; indicative value ~\$34.55 (buy <\$24.18) vs \$73.15 (~39x OE); states' appeal to enjoin spin; revisit after first standalone 10-Q	n/a	n/a
2	FLEX	Wait	\$119.83	n/a	Nov 10 Investor Day + Axiom Form 10: standalone Axiom/RemainCo earnings and FCF; price at/below \$50.90 Why: Price already reflects \$37.5B Axiom private mark (~\$120/sh SOTP at face); house value ~\$72.72, buy <\$50.90; revisit after Nov 10 Investor Day/Form 10	n/a	n/a
3	WS	Steer clear	\$36.05	n/a	Fails quality bar (ROIC <15%, ~4.4x leverage); revisit only if Kloeckner returns >15% on capital incl. goodwill and leverage <2.5x Why: Commodity processor, ROIC ~9-13% < 15% bar, net debt ~4.4x adj.	n/a	n/a
4	MOD	Wait	\$181.56	n/a	Q2 FY27 report (first post-RMT quarter): FCF conversion and data- center growth; price far above \$33.97 buy - below Why: Post-RMT data-center cooling story priced ~92x OE; value ~\$48.53, buy <\$33.97; FCF conversion weak; not actionable	n/a	n/a
5	ROP	Wait	\$364.09	n/a	Trades at/below 305.38 (30% margin; fails acquisition-returns test) or Q3 (Oct 22) shows better incremental returns Why: Buy level withdrawn Oct 9 (\$305.38 cut).	n/a	n/a
6	INTU	Wait superseded Oct 11 by Buy (half)	\$302.75	n/a	Trades at/below buy - below	289	daily close below 276 Why: Red flags: Pass; entry \$289/stop \$276; not a buy until at/below \$291.40
7	NVDA	Wait superseded Oct 11 by Buy (half)	\$229.28	n/a	Nov 17 Q3 FY27 earnings: OCF >= ~75% of net income, receivables <= ~50 days, gross margin >= 71%, no new customer guarantees; add only near \$185-190 Why: Closed below the \$235.15 failure level; fundamentals unchanged, value ~\$262.76; buy - below \$183.93, add only near \$185-190; test is Nov 17 Q3 FY27	185-190	daily close below 180
8	SDEV	Steer clear	\$1.67	n/a	S-3/A effectiveness Why: Quick Take: token holding co, no operating revenue, ~\$1.3M/mo burn; diluted book ~\$0.58-0.85 vs \$1.67 (2-3x); short only after S-3 effective and a failed bounce into...	n/a	n/a

SOURCES

n/a

Buy (full) = price at or under the buy - below and a red-flag Pass; Buy (half) = at or under the blended base value with a red-flag Pass or Caution. Entry and stop from the AI equity research desk's technicals. A superseded call shows the date and rating of the newer call; the current call is on the Daily Scan. n/a = not available in the data; nothing is estimated.

Student research, not investment advice. Dated as shown and not updated.

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