QUOTES OF THE DAY

Mon Nov 2, 2026

Window **12:00 AM - 5:41 PM ET**
Screened **31** · Eligible **12** · Ranked **9**
Categories **3**

#	SCORE	SPEAKER	QUOTE / TIME ET / VENUE	CONTEXT	AFFECTS	VERIF.	SRC
1	19 5/4/5/5	**Donald Trump** President of the United States POLITICS/GEOPOLITICS	**"Oil Prices are DROPPING LIKE A ROCK, down almost $10 a Barrel, A RECORD, because people feel that there will not be a War with Iran. Iran wants a settlement, as soon as possible. It could happen!"** 3:46 PM · Truth Social post (White House reposted on X at 3:52 PM)	Oil risk premium: WTI Dec settled -7.4% at $96.46 and Brent Jan -7.6% at $104.77 on U.S.-Iran diplomacy signals.	**CL, BZ, HO, XLE, XOM, airlines (JETS, DAL), 10-yr Treasuries, gold (GC)**	PRIMARY	1,2,3,4,5
2	15 4/3/4/4	**JD Vance** Vice President of the United States POLITICS/GEOPOLITICS	**"Look, the president and I both feel pretty good about the prospects for potentially coming to a negotiated settlement. We're going to keep on working at it."** Afternoon · Remarks to reporters	Deadline risk: says no deadline is set before any resumed strikes, deal hinges on a verifiable no-rebuild nuclear pledge.	**CL, BZ, defense (LMT, NOC, RTX), tankers (FRO, STNG), gold (GC)**	2+ OUTLETS	4,6
3	14 5/3/3/3	**Alex Karp** Co-founder and CEO, Palantir Technologies TECH/AI	**"It is our firm and unwavering intent to take the entire market, the whole thing."** After 4:00 PM (Q3 shareholder letter) · Q3 2026 letter to shareholders	Growth vs. valuation: revenue +96% to $2.3B. U.S. commercial +148% tops government for the first time.	**PLTR, software (IGV), AI application names**	PRIMARY	7,8
4	14 5/3/3/3	**John Ternus** CEO, Apple BUSINESS/CEOS	**"Duo is constrained as of today... at this point, we're not able to predict when supply and demand will be in balance."** 4:31 PM (Reuters interview published) · Interview with Reuters after Q4 results	Supply-constrained demand: Q4 revenue $114.5B (+12%) beat, but iPhone Duo supply has no catch-up date.	**AAPL, Apple suppliers (TSM, foldable display chain), memory (MU)**	PRIMARY	9,10
5	14 4/3/4/3	**Volodymyr Zelensky** President of Ukraine POLITICS/GEOPOLITICS	**"We have intel that Russia is preparing a new massive attack on our country – primarily targeting energy and logistics. The assumption is basically that tomorrow the world will be watching the American midterms"** 2:55 PM · X post (official English, with video)	Sanctions and oil revenue: urges pressure on Russian oil and gas income during the U.S. vote.	**European gas (TTF), Brent (BZ), RTX, LMT, RHM.DE**	PRIMARY	11
6	14 4/3/4/3	**Sam Altman** CEO, OpenAI TECH/AI	**"should not be a handoff to AI... needs to be a tool built for people and needs to serve people, not the other way around"** Morning in Abu Dhabi (overnight ET) · ADIPEC opening ceremony, Abu Dhabi	Power as AI's binding constraint: names energy as the top challenge as OpenAI signs ADNOC and G42 deals.	**Utilities and power (VST, CEG), AI capex names (NVDA, MSFT), MU**	2+ OUTLETS	12,13
7	14 3/5/3/3	**Matt Murphy** Chairman and CEO, Marvell Technology BUSINESS/CEOS	**"AI infrastructure is undergoing a fundamental architectural shift toward optical connectivity, creating an opportunity that comes along once in a generation."** Before 9:23 AM (press release) · Press release announcing all-stock deal for Lumentum	All-stock M&A: 4.5 MRVL shares per LITE share, $115B implied EV, ~24% premium. MRVL closed -12.7%, LITE -18.6%.	**MRVL, LITE, optical/networking semis (COHR, AVGO, CIEN), SMH**	PRIMARY	14,15,16
8	14 3/4/4/3	**Michael O'Leary** CEO, Ryanair BUSINESS/CEOS	**"Jet oil today is $170 a barrel. I mean, this is a very significant cost cliff we're all facing next year. I believe you're going to see airfares rise next year across Europe by 10%, maybe even 20%."** 3:02 AM (CNBC interview published) · CNBC interview after H1 results	Fuel hedging: 80% hedged at $67 this year, hedges roll off in 2027. H1 profit -15% to EUR 2.15B.	**RYA.I, European airlines (IAG.L, LHA.DE, AF.PA, EZJ.L), jet fuel**	PRIMARY	17,18
9	13 3/4/3/3	**Kevan Parekh** CFO, Apple BUSINESS/CEOS	**"We expect gross margin to be between 45 percent and 46 percent. This includes primarily the impact of higher memory costs, as well as some costs related to the ramp of Siri AI."** 5:00 PM (earnings call) · Apple Q4 FY2026 earnings call	Input-cost squeeze: December-quarter gross margin guide 45-46% vs. 47.9% in Q4, which included about 1 pt from tariff refunds.	**AAPL, memory (MU, SNDK), consumer hardware**	PRIMARY	19

Score axes P/N/R/M = Speaker power / Novelty / Reach / Market relevance, 1-5 each. Ties: market, then power, then novelty, then earlier time.

UNCONFIRMED, NOT RANKED

Masoud Pezeshkian: Translation only. Bloomberg: 'the Supreme Leader has also granted certain powers to the government'. AFP: 'the Supreme Leader has also conferred certain powers on the government'. No official English text located.
Abbas Araghchi: IRNA translation only ('demonstrates goodwill', consultations 'very intense'). His English X posts in window were about Turkmenistan.
Russell Hardy: Energy Voice: 'Can we cope with much more? The answer is no.' and 'There's a lot of fear and risk in the price today'. Only one outlet with this wording (Asia Business Daily wording differs).
Manouchehr Mottaki: X story summary only (threat to U.S. bases in UK, Germany, Italy, Portugal). No verbatim English text located.
Donald Trump: $5,000 'Trump Dividend' remark: X story summary only, wording not located.
Sergei Shoigu: Translation via X story only.
Michael Irvin: First Take remark, truncated in X summary.

Bill Belichick: X story summary only.
John Goodman: Podcast date not confirmed in window.
Boy George: X story summary only.

SOURCES

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3. Axios: Trump to Axios: 'No rush' to decide on bombing Iran again. https://www.axios.com/2026/11/02/trump-axios-interview-no-rush-resume-war
4. Reuters (via Investing.com): Trump raises doubts about renewed attacks on Iran. https://www.investing.com/news/commodities-news/trump-raises-doubts-about-renewed-attacks-on-iran-4992689
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15. CNBC: Marvell to buy Lumentum in all-stock deal. https://www.cnbc.com/2026/11/02/marvell-lumentum-ai-deal.html
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17. CNBC: Ryanair CEO warns fares could rise by up to 20% next year. https://www.cnbc.com/2026/11/02/ryanair-h1-earnings-iran-war-fuel-costs.html
18. Ryanair: H1 PAT falls 15% to EUR 2.15bn. https://corporate.ryanair.com/news/ryanair-h1-pat-falls-15-to-e2-15bn-as-unhedged-oil-doubles-traffic-grows-6-at-lower-fares/
19. Six Colors (call transcript): Hello, everyone, it's John: Apple's Q4 2026 earnings call transcript. https://sixcolors.com/post/2026/11/hello-everyone-its-john-apples-q4-2026-earnings-call-transcript/