QUOTES OF THE DAY

Fri Oct 30, 2026

Window **12:00 AM - 11:59 PM ET**
Screened **24** · Eligible **16** · Ranked **12**
Categories **4**

#	SCORE	SPEAKER	QUOTE / TIME ET / VENUE	CONTEXT	AFFECTS	VERIF.	SRC
1	17 3/5/4/5	**Lorie Logan** President, Federal Reserve Bank of Dallas (2026 FOMC voter) ECONOMY/MARKETS/FED	**"It remains clear to me, given the current outlook, that the FOMC needs to implement at least two more 25-basis-point rate increases."** ~1:30 PM · Prepared remarks, Davidson College	Rate-path guidance: at least two more 25bp hikes, then pause. Fed funds futures ~76% for a December hike (CME FedWatch via CNBC).	ZQ/SR3, UST 2Y, DXY, XLF, rate-sensitive growth	PRIMARY	1,2,3
2	16 3/4/4/5	**Alberto Musalem** President, Federal Reserve Bank of St. Louis ECONOMY/MARKETS/FED	**"I judge that additional firming of monetary policy will be necessary, and soon."** ~12:30 PM · Keynote, Shadow Open Market Committee, New York	Front-loading concept: smaller hikes sooner while expectations are anchored. Cites Chairman Warsh on removing accommodation.	ZQ/SR3, UST 2Y/10Y, DXY, XLF	PRIMARY	4,3
3	16 4/4/4/4	**Darren Woods** Chairman and CEO, ExxonMobil BUSINESS/CEOS	**"Refining capacity is very tight today... Frankly, diesel is the key crunch point here because it is so critical to economic growth [with] very inelastic demand."** by 12:44 PM (CNBC interview) · CNBC interview, Q3 earnings day	Crack spread concept: Q3 profit $15.4B, refining ~$7.2B, Gulf Coast at 100% utilization. XOM touched an all-time high.	XOM, CVX, VLO, MPC, PSX, HO, CL/BZ	PRIMARY	5
4	15 5/4/3/3	**Volodymyr Zelensky** President of Ukraine POLITICS/GEOPOLITICS	**"It launched 17 ballistic missiles last night, some of which struck our oil refining infrastructure in Kremenchuk. The Russians have not taken a single step toward energy de-escalation. We will act accordingly and justly."** 3:04 PM · X post with video address	Energy-war escalation: strike on Kremenchuk refining, no Russian de-escalation, response promised. Product supply risk for Europe.	HO, BZ, European refiners, EUR, defense (RHM.DE, LMT)	PRIMARY	6
5	15 5/4/3/3	**Donald Trump** President of the United States POLITICS/GEOPOLITICS	**"...he said he spent $25 billion on that war. What he didn't say is that in Venezuela, we've made about 10 times that amount."** ~9:00 PM (rally, est. from clip times) · Midterm rally, Ocean Center, Daytona Beach, FL	War-cost math: Iran war cost framed as offset by Venezuela gains. The 10x figure is unsupported by any cited source.	CL/BZ, XLE, defense (LMT, RTX, NOC)	PRIMARY	7
6	15 5/3/4/3	**Volodymyr Zelensky** President of Ukraine POLITICS/GEOPOLITICS	**"Five hundred PAC-3 interceptors is a substantial number, and very soon – this winter – they COULD make for a highly effective defense package. However, it has been stipulated that deliveries may begin ONLY IN A FEW YEARS."** 6:43 PM · X post	Export authorization vs delivery timing: State Dept OK for 500 PAC-3s, deliveries years out. Asks to draw on partner stocks now.	LMT, RTX, European defense, EUR	PRIMARY	8
7	14 4/3/3/4	**Meg O'Neill** CEO, BP BUSINESS/CEOS	**"Now, if we roll forward, we are seeing refining margins start to soften a bit ... So, fourth quarter demand typically drops off."** by 5:00 AM (Squawk Box Europe) · CNBC Squawk Box Europe interview	Seasonal crack-spread concept: Q3 underlying profit $8.5B on $46.7/bbl margin, BP sees Q4 easing.	BP, BP.L, SHEL, VLO, MPC, HO	PRIMARY	9
8	14 4/3/3/4	**Mike Wirth** Chairman and CEO, Chevron BUSINESS/CEOS	**"The system is under stress... We remain in an environment that is fairly fragile."** by 12:44 PM (CNBC interview) · CNBC interview, Q3 earnings day	Refining margin concept: Chevron refining profit $4.9B (up 300%+), U.S. runs at 98%. CVX touched an all-time high.	CVX, XOM, VLO, MPC, HO, CL/BZ	PRIMARY	5
9	14 5/3/3/3	**Donald Trump** President of the United States ECONOMY/MARKETS/FED	**"Well, they say they're gonna get it back and they're saying they're guaranteeing it or something... they say they have it pretty much under control. We'll see."** PM (Oval Office, before 6:10 PM) · Oval Office remarks with Stephen Hubbard	Exchange custody risk: $6.3B Binance hack, and the U.S. is looking at whether North Korea was behind it.	BTC, COIN, HOOD, crypto miners	PRIMARY	10,11,12
10	14 4/4/4/2	**Ursula von der Leyen** President, European Commission POLITICS/GEOPOLITICS	**"We discussed the idea of Canada being the first Associate Member of the EU."** 12:41 PM (X post, edited 1:29 PM) · X post, EU-Canada Summit, Montreal	Trade-bloc concept: associate membership plus a digital trade deal to complement CETA and EIB critical-minerals financing.	CAD, EUR, Canadian miners, TSX	PRIMARY	13,14
11	13 3/3/3/4	**Tom Barkin** President, Federal Reserve Bank of Richmond ECONOMY/MARKETS/FED	**"direction of travel is ... straightforward"** by 10:50 AM (Reuters posted) · SiriusXM Business Briefing interview	Pace vs direction: hikes ahead, gradual pace. Cost pass-through from diesel, chips and skilled wages.	ZQ/SR3, UST 2Y	2+ OUTLETS	15,16,17

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12	13 4/4/3/2	**Sundar Pichai** CEO, Alphabet and Google TECH/AI	**“After launching our prototype satellite a few weeks ago, we’ve now successfully sent a command up to orbit, booted up the TPU, ran the prompt, and received our first complete response back on earth - a haiku!”** 1:05 PM · X post	Space compute: first TPU inference in orbit for Project Suncatcher. A proof of concept, not revenue.	**GOOGL, PL, space and data-center capex names**	PRIMARY	18

Score axes P/N/R/M = Speaker power / Novelty / Reach / Market relevance, 1-5 each. Ties: market, then power, then novelty, then earlier time.

UNCONFIRMED, NOT RANKED

Kazuo Ueda: BoJ held at 1.25% (8-1). Ueda's remarks exist only as a Reuters translation (CNA is a syndicated copy) and Nikkei paraphrase, with no official English version, so not ranked.

Sergei Lavrov: Reported as saying Putin would meet Zelensky only in Moscow. Lead came from an X news summary only, with no transcript or verbatim wording in two outlets located.

SOURCES

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3. CNBC: Fed officials are already saying they'll need to get back to hiking rates. https://www.cnbc.com/2026/10/30/musalem-fed-monetary-policy-tightening.html
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5. CNBC: Chevron and Exxon hit all-time highs as refining profits soar in reaction to Iran and Ukraine wars. https://www.cnbc.com/2026/10/30/chevron-exxon-cvx-xom-earnings-q3-2026.html
6. @ZelenskyyUa on X: Russian strikes on energy infrastructure, Kremenchuk. https://x.com/ZelenskyyUa/status/2116244850383429678
7. Roll Call Factba.se: Speech: Donald Trump Holds a Midterm Political Rally in Daytona Beach, Florida, October 30, 2026. https://rollcall.com/factbase/trump/transcript/donald-trump-speech-midterm-political-rally-daytona-beach-florida-october-30-2026/
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12. Reuters via GV Wire: FBI and US Secret Service working with Binance after $6.3 billion hack, source says. https://gvwire.com/2026/10/30/fbi-and-us-secret-service-working-with-binance-after-6-3-billion-hack-source-says/
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14. @vonderleyen on X: Concrete steps under the Alliance for the Future. https://x.com/vonderleyen/status/2116226223755903217
15. Reuters via Investing.com: Fed's Barkin says US central bank's direction 'straightforward,' the question is pace, SiriusXM reports. https://www.investing.com/news/economy-news/feds-barkin-says-us-central-banks-direction-straightforward-the-question-is-pace-siriusxm-reports-4988174
16. FXStreet: Fed's Barkin favors gradual approach as inflation pressure spreads. https://www.fxstreet.com/news/feds-barkin-favors-gradual-approach-as-inflation-pressure-spreads-202610301605
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