

QUOTES OF THE DAY

Sun Oct 11, 2026

Window 12:00 AM - 5:45 PM ET

Screened 22 · Eligible 10 · Ranked 10

Categories 3 · X calls 22 · Web calls 15

#	SCORE	SPEAKER	QUOTE / TIME ET / VENUE	CONTEXT	AFFECTS	VERIF.	SRC
1	19 5/4/5/5	Donald Trump U.S. President POLITICS/GEOPOLITICS	"Effective immediately, there is an ENERGY CEASEFIRE in the War between Russia and Ukraine. Both parties have agreed. Do not break it!" 10:36 AM · Truth Social / White House X post	Weekend energy - war claim: halt on energy -infrastructure strikes; Moscow silent; Kyiv awaits details as Russian strikes continue. Diesel cracks and HO/BZ still open - dependent.	HO (ULSD), BZ/CL, EUR, RUB, defense (LMT, RTX), UST risk premium	PRIMARY	1,2,3,4,5
2	18 4/4/5/5	Volodymyr Zelensky President of Ukraine POLITICS/GEOPOLITICS	"Today, there was a statement from the President of the United States that an energy ceasefire has been secured. This is good news for everyone – and it is important that it become reality." 1:59 PM · X post @ZelenskyyUa	After Trump claim: welcomes ceasefire but says Russian shaheds and energy strikes continued, incl. Kharkiv plant after the U.S. post. Calls Putin's answer to de-escalation "nyet."	HO (ULSD), BZ/CL, EU power, Russian product exports, defense Europe	PRIMARY	6,7,2,4
3	16 4/4/4/4	Bill Gates Co-founder, Microsoft TECH/AI	"When you have bad people, no safeguards, and then the latest models, that's where, over the next year, primarily in the cyber area, we are going to have a lot of negative surprises." ~9:00 AM (SOTU) / 1:27 PM (X) · CNN State of the Union with Jake Tapper; follow-up X post	Weekend AI -risk push: near-term cyber/extortion/market-disruption risk over runaway SI. Compares needed safeguards to planes, cars, medicines.	MSFT, CRWD, PANW, cyber software, AI labs narrative (OPENAI private), banks ops risk	PRIMARY	8,9,10,11
4	15 4/3/4/4	Scott Bessent U.S. Treasury Secretary ECONOMY/MARKETS/FED	"They can't go see their relatives in London, their girlfriends in Paris, or their money in Switzerland." ~9:58 AM (clip posted) · Fox & Friends Weekend interview	Frames absolute isolation campaign vs Iran: squeeze elites, maritime interdictions, crypto seizures. Also: Iran biggest loser on Hormuz/diesel choke attempts. Deal timing likely after midterms.	BZ/CL, HO, IRAN oil flows, Hormuz risk premium, DXY, crypto enforcement narrative	PRIMARY	12,13,14,1
5	14 5/3/3/3	Elon Musk CEO, Tesla / xAI TECH/AI	"I just asked Grok @Bot to research the most fun Lego Star Wars kits for young kids and order them. As easy as that." 1:35 AM · X post @elonmusk	Weekend agent - commerce demo. Later: treat Grok Bot like a 24/7 employee. Privacy pushback after card-photo pitch Saturday. Affects checkout/fraud stacks.	AMZN, SHOP, payment networks (V, MA), e-commerce fraud/compliance	PRIMARY	16,17
6	14 5/3/3/3	Elon Musk CEO, Tesla / SpaceX TECH/AI	"If you're a world-class chip design or production engineer, consider joining SpaceX or Tesla." 9:15 AM · X post @elonmusk	Sunday Terafab hiring push after Sat Giga Texas talk of ~10 chip designs/year vs industry ~1 significant design every 2 years. Iteration-speed bet for AI/robotics/space compute.	TSLA, INTC, NVDA, semiconductor equipment, AI power/utilities narrative	PRIMARY	18,19
7	14 5/2/4/3	Emmanuel Macron President of France POLITICS/GEOPOLITICS	"La France soutient sans réserve l'appel à une vraie trêve énergétique, à laquelle l'Ukraine est disposée." 11:45 AM · X post @EmmanuelMacron	Full French primary post. English sense via outlets: France fully supports a real energy truce Ukraine is ready for. Says Russia still refusing and intensifying strikes. No official English version from Macron account.	EUR, French OATs, EU energy, HO/BZ narrative	PRIMARY	20,4
8	14 4/3/4/3	Ursula von der Leyen President, European Commission POLITICS/GEOPOLITICS	"Fully supported the call of President Zelenskyy for a ceasefire that would protect global food supplies and energy infrastructure in Ukraine and Russia" 11:35 AM · X post @vonderleyen	After call with Zelensky: EU solidarity, European Council Ukraine focus, further drone/missile funding this week, accession clusters.	EUR, EU defense, ag softs (food corridor), HO/BZ narrative	PRIMARY	21,22,23
9	14 4/4/4/2	Volodymyr Zelensky President of Ukraine POLITICS/GEOPOLITICS	"So please tell Putin, give us two months, 60 days off. Total ceasefire, 60 days, and we will organize elections." ~9:00 AM (This Week) · ABC This Week interview with Jonathan Karl	Response to Saturday Trump call for new Ukrainian president. Offers elections if Russia grants 60-day total ceasefire. Also offered mutual energy ceasefire on diesel/refineries.	EUR, defense Europe, UST political-risk premium, HO/BZ narrative	PRIMARY	24,25,26,2
10	12 4/4/3/1	Benjamin Netanyahu Prime Minister of Israel POLITICS/GEOPOLITICS	"The film spins a false, misleading, and biased narrative that defames the State of Israel and the IDF globally and severely damages Israel's standing." 1:31 PM · PMO letter / X post @netanyahu	Orders IDF chief, Shin Bet, AG to identify and prosecute NAZA documentary participants for info-security offenses, criminal defamation, harm to diplomatic/security interests.	none (political/legal); secondary: Israel risk premium narrative	PRIMARY	28,29,30,3

Score axes P/N/R/M = Speaker power / Novelty / Reach / Market relevance, 1-5 each. Ties: market, then power, then novelty, then earlier time.

SOURCES

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Compiled from public sources; quotes verified as noted.

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Commentary: [Quotes of the Day, Oct 11, 2026](#)